



# West Bengal State Electricity Distribution Company Limited

(A Govt. of West Bengal Enterprise)

Registered Office: Vidyut Bhavan, Bidhannagar, Block – DJ, Sector –II, Kolkata-700 091

CIN: U40109WB2007SGC113473; website: www.wbsedcl.in

Memo. No. A/Bond/DCL/58/BSE/263

Date: 12.08.2022.

To  
The Manager  
Deptt. Of Corporate Services,  
Bombay Stock Exchange,  
PJ Towers, (Floor – 25<sup>th</sup>)  
Dalal Street,  
Mumbai – 400 001.

**Sub.: Submission under Regulation 54(2) of Chapter V of SEBI (LODR) Regulations, 2015 for the  
Quarter ended 30.06.2022.**

Ref.: Company Code -10007.

Sir/Madam,

In pursuance to clause 54(2) of Chapter V of SEBI (LODR) Regulations, 2015, the Certificate on Asset Cover by Statutory Auditor of WBSEDCL for the year ended 30.06.2022 is attached herewith for your information and record.

Yours faithfully,

*Aparna Biswas*  
(A. Biswas) 12/08/22

Company Secretary & Compliance Officer

Telephone: 23345844/23591903

Fax: (033) 23585292 / 23598395

Email: [lnwbasedcl@gmail.com](mailto:lnwbasedcl@gmail.com)

WBSEDCL



**J Gupta & Co LLP**  
Chartered Accountants

YMCA Building  
Mezzanine Floor  
25, Jawaharlal Nehru Road  
Kolkata – 700 087  
☎ : (033) 40074539  
Email : jgupta.co.ca@gmail.com

TO WHOM IT MAY CONCERN

**Ref.:- Regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements )**

**(Third Amendment) Regulations, 2020**

This is to certify that hundred percent assets are available as on 30.06.2022 as per offer Document and Debenture Trust Deed, including compliance with all the covenants, in respect of listed non convertible debt securities of Rs. 1000.00 Crore issued by West Bengal State Electricity Distribution Company Limited (WBSEDCL) in three series as per statement attached duly certified by the company.

Encl.: 1

For J Gupta & Co LLP  
Chartered Accountants  
FRN: 314010E/E300029  
LLP No. AAM-2652  
UDIN-22012208AOWXTD2979



CA H.K. Datta  
Partner,  
Membership No. 012208  
Place: Kolkata  
Date: 12<sup>th</sup> August, 2022.

| Detail of Movable assets hypothecated against Non-Convertible Redemable Capital Bond<br>(Series I, II & III) as on 30.06.2022 |                         |  |                         |
|---|-------------------------|--|-------------------------|
| Rs. in Lakh   |                         |  |                         |
| Name of Bond  | WDV as on<br>31.03.2022 | Dep from<br>01.04.2022<br>to<br>30.06.2022 | WDV as on<br>30.06.2022 |
| Non Convertible Redemable Capital Bond (Series I)   | 30806.69                | 310.06                                     | 30496.63                |
| Non Convertible Redemable Capital Bond (Series II)  | 27711.35                | 368.03                                     | 27343.32                |
| Non Convertible Redemable Capital Bond (Series III)   | 64649.51                | 884.91                                     | 63764.60                |
| <b>Total Value of Assets</b>  | <b>123167.55</b>        | <b>1563.00</b>                             | <b>121604.55</b>        |

